

**HOA SEN GROUP**

**SOCIALIST REPUBLIC OF VIET NAM**

**No. 70/CBTT/2015**

**Independence - Freedom - Happiness**



*Ho Chi Minh City, October 11<sup>th</sup>, 2015*

**INFORMATION DISCLOSURE THE SHARE ISSUANCE FOR THE  
SECOND DIVIDENDS PAYMENT OF THE FISCAL YEAR 2013-2014**

**I. Introduction:**

1. Name of the issuer: Hoa Sen Group.
2. Transaction name: Hoa Sen Group.
3. Headquarters' address: No. 9, Thong Nhat Boulevard, Song Than 2 Industrial Park, Di An Ward, Di An District, Binh Duong Province, Vietnam
4. Telephone: +84 650 - 3790 955                      Fax: +84 650 - 3790 888.
5. Stock symbol: HSG
6. Charter capital: VND 1,007,907,900,000.

Branch of bank: Vietcombank - South Binh Duong Branch. Account number: 028100001707.9

7. Legal of business activities:

- The Business Registration Certificate No. 3700381324 issued by the Department of Planning and Investment of Binh Duong Province on 8 August 2001, the 24<sup>th</sup> amendment was on 04 February 2015.

- The principal activities: manufacturing iron, steel, cast iron. Code: 2410.

- Main product/service: manufacturing of roofing sheets by galvanized steel, zinc alloy, paint galvanized zinc plating and plating of other alloys; manufacturing of steel purlins, galvanized purlins; manufacturing of black steel pipes, galvanized steel pipes and other alloys; manufacturing of steel mesh, galvanized steel wire, steel wire; manufacturing of PVC ceiling; buy and sell building materials, capital goods and consumer goods; rent store and transport goods; industrial and civil construction and production of cold rolled steel coils and leasing of machinery and equipment and other tangible belongings.

- Total business capital: VND 10,081,980,703,697.

**II. Purpose:** The share issuance for the second dividend payment of the fiscal year 2013 - 2014 according to the Resolution no.01/NQ/DHDCD/2015 dated on 19 January 2015 of Hoa Sen Group.

**III. The share issuance method:**

1. Name of shares : Shares of Hoa Sen Group (HSG)
2. Securities type : Common share.

3. Stock symbol : HSG
4. Par value : VND 10,000/share.
5. Total of share issued : 100,790,790 shares.
6. Total of share circulation : 100,790,790 shares.
7. Total of treasury share : 0 share.
8. The number of share issuance : 30,237,237 shares.
9. The value of share issuance : VND 302, 372,370,000.
10. The share issuance ratio : 30%
11. Issued shares capital : from undistributed earnings until 31 March 2015 according to the interim consolidated financial statements of Hoa Sen Group.
12. Record date : **30 November 2015.**
13. Treatment of fractional shares: The number of shares to be distributed will be rounded down to the nearest integer number of shares; fractional shares (if any) will be cancelled.

For example: At a record date, shareholder A, who owns 101 HSG shares, will be eligible to receive  $(101/10) \times 3 = 30,30$  new shares, which would be rounded down to 30 HSG shares.

14. Location:

- Stock deposit: stock owner procedure dividend by share at where open account deposit.
- Stock non deposit: stock owner procedure dividend by share at Hoa Sen Group (183 Nguyen Van Troi Street, Ward 10, Phu Nhuan District, Ho Chi Minh City) and present identify card.

**THE BOARD OF DIRECTORS**

**CHAIRMAN**

*(Signed and Sealed)*

**LE PHUOC VU**

**To:**

- State Securities Commission of Vietnam
- Ho Chi Minh City Stock Exchange
- Filed

**Attach file:**

Official document No.6879/UBCK-QLPH  
dated on 03 November 2015 of State Securities  
Commission of Vietnam on the share issuance  
for the dividend payment of HSG