

HOA SEN GROUP

No. 68/CBTT/2015

*Re: The share issuance for the 2nd
dividend payment of the
fiscal year 2013 – 2014*

SOCIALIST REPUBLIC OF VIET NAM

Independence - Freedom - Happiness



Ho Chi Minh City, October 16th, 2015

**INFORMATION DISCLOSURE ON ELECTRONIC PORTAL OF STATE
SECURITIES COMMISSION OF VIETNAM AND HO CHI MINH CITY
STOCK EXCHANGE**

**Kind attention to: State Securities Commission of Vietnam
Ho Chi Minh City Stock Exchange**

Name of Corporation: **HOA SEN GROUP**

Stock Symbol: **HSG**

Headquarters' address: No. 9, Thong Nhat Boulevard, Song Than 2 Industrial Park, Di An Ward, Di An District, Binh Duong Province, Vietnam

Telephone: +84 650 - 3790 955 Fax: +84 650 - 3790 888

Spokesman: **Mr. VU VAN THANH**

Telephone: +84 8 – 3910 6910 Fax: +84 8 – 3999 0222

Type of disclosed information: 24 hours 72 hours Extraordinary On request Periodic

Contents of disclosed information:

On October 16th, 2015, the Board of Directors of Hoa Sen Group issued the Resolution no.64/NQ/HĐQT/2015 on the share issuance for the second dividend payment of the fiscal year 2013 – 2014 according to the Resolution no. 01/NQ/DHDCD/2015 of the General Assembly of Shareholders . The detailed contents are as follows:

- Name of shares : Shares of Hoa Sen Group (HSG)
- Securities type : Common share.
- Par value : VND 10,000/share.
- Issued shares capital : from undistributed earnings until 31 March 2015 according to the interim consolidated financial statements of Hoa Sen Group.
- Reason and Purpose : to distribute the second dividend payment of the fiscal year 2013 – 2014.

- Payment ratio : 30%
- Distribution ratio : 10:3
- Method of share issuance : Shareholders are entitled to have 01 dividend right for every share they owned; the implementation ratio is 10:3, that is 10 dividend rights are entitled to receive 3 new shares.
- Treatment of fractional shares: The number of shares to be distributed will be rounded down to the nearest integer number of shares; fractional shares (if any) will be cancelled.

For example: At a record date, shareholder A, who owns 101 HSG shares, will be eligible to receive $(101/10) \times 3 = 30,30$ new shares, which would be rounded down to 30 HSG shares.

- Target of issuance : Shareholders who are in the list finalized on the last registration date will receive the 2nd dividend payment of the fiscal year 2013 – 2014.

The treasury shares are not eligible for this distribution.

- Total number of issued shares: 30,237,237 shares.
- Total value of issued shares: VND 302,372,370,000.
- Purpose of using capital of share issuance: To supplement short-term working capital for production and trading activities of Hoa Sen Group.
- Time of share issuance : When the State Securities Commission of Vietnam announces to receive all documents of share issuance, scheduled time of share issuance: November, 2015.

This information was disclosed on website of Hoa Sen Group on October 16th, 2015 at <http://www.hoasengroup.vn/investors-relation/public-announcements>.

We undertake that above disclosed information are completely true and totally take responsibility for the disclosed information before the law.

Thanks and Best regards,

Legal Representative/Spokesman

(Signed and Sealed)

VU VAN THANH

Deputy General Director

To:

- As mentioned above

- Archived

RESOLUTION

(The share issuance for the second dividend payment of the fiscal year 2013 – 2014 according to the Resolution no.01/NQ/DHDCD/2015 of the General Assembly of Shareholders on dated January 19th, 2015)

THE BOARD OF DIRECTORS OF HOA SEN GROUP

Pursuant to:

- *Enterprise Law No. 68/2014/QH13 becomes effective from July 01st, 2015.*
- *Securities Law No. 70/2006/QH11 dated June 29th, 2006; Amending, supplementing a number of article of law on securities No. 62/2010/QH12 dated November 24th, 2010;*
- *Organizational and Operational Charter of Hoa Sen Group and Operational Regulation of the Board of Directors;*
- *The Resolution of the General Assembly of Shareholders for the fiscal year 2014 – 2015 held on January 19th, 2015.*
- *Meeting minutes of the Board of Directors of Hoa Sen Group dated on October 16th, 2015.*

RESOLVES

Article 1: The Board of Directors approve the share issuance for the second dividend payment of the fiscal year 2013 – 2014:

- Name of shares : Shares of Hoa Sen Group (HSG)
- Securities type : Common share.
- Par value : VND 10,000/share.
- Issued shares capital : from undistributed earnings until 31 March 2015 according to the interim consolidated financial statements of Hoa Sen Group.
- Reason and Purpose : to distribute the second dividend payment of the fiscal year 2013 – 2014.
- Payment ratio : 30%
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- Total value of issued shares: VND 302,372,370,000.
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- Time of share issuance : When the State Securities Commission of Vietnam announces to receive all documents of share issuance, scheduled time of share issuance: November, 2015.

Article 2: Implementation

The Board of Directors authorizes the Chairman of the Board of Directors to perform the necessary procedures by law to implement the share issuance for the second dividend payment of the fiscal year 2013 – 2014, as follows:

- Complete the file of share issuance giving up the State Securities Commission of Vietnam.
- Decide the record date of shareholders entitled to receive dividend.
- Increase the charter capital correspondent with the total of par value issuance: the charter capital of company will be increase correspondence with the total of par value issuance based on the plan approved;

The additional listed shares on Vietnam Securities Depository Ho Chi Minh City for all the share issuance; additional listed shares on Ho Chi Minh City Stock Exchange for all the shares issuance based on the plan approved

- Make changes the Business Registration Certificate after complete the share issuance;
- Amendment of Charter of Hoa Sen Group accordance with the new charter capital increased and report for the General Assembly Shareholders at the next meeting.

Article 3: Resolution becomes effective from signed date. The members of the Board of Directors, the Board of Supervisors, the Board of Management and the Board of Executive, Departments organization and implementation this resolution by law.

Received at:

- *The Board of Directors*
- *The Board of Supervisors*
- *Filed*

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

(Signed and Sealed)

LE PHUOC VU